



AAII-Silicon Valley Chapter **ANNOUNCEMENTS**

New this Month...

- March Program: Double-Header by **Tom McClellan**, of **McClellan Oscillator** fame
- April Program: Double-header by **Mark Hulbert**, **Hulbert Digest** and **MarketWatch** fame
- March FPW session: **“Safe Withdrawal Rates from your Retirement Portfolio”** at the Los Altos Library on March 8th. Also being webcast...
- Bill Jump’s January presentation is **not archived** – it is in the normal presentation section of our webpage..
- No “full” handouts per speaker request; 1-2 sheets for taking notes

And the standard items....

- Eventbrite: Remember to click **“Pay Now”** to complete your purchase!!
- Concierge Table: Handouts, Literature, Books, General Q&A
- Book Raffle: See the choices at the Concierge table
- Book Swap: Bring a book – take a book! (at the Concierge table)
- Education Effort: Students under 25 get in Free!
- Meetup: Covers all our meetings and events – take a look!
- CIMI: Meets on the 1st Thursday at Holder’s Country Inn
- **Facebook: Articles, slide shows, videos, graphics – take a look!**
- **Discussion Group: Meets on the 4th Monday at Holder’s Country Inn**

Fill out your survey form – we listen to your feedback!



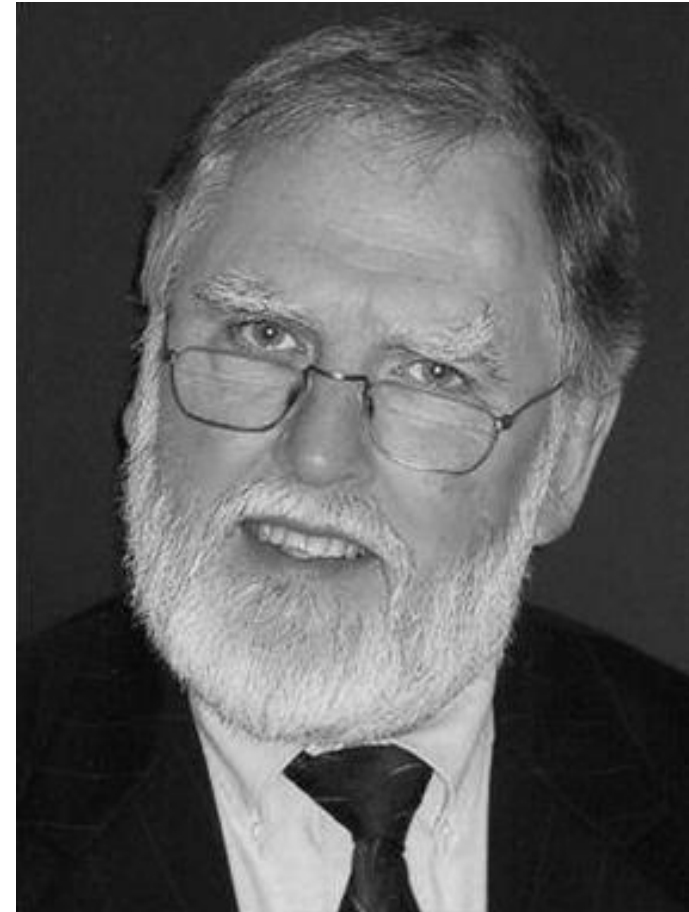
Our Second Speaker...

Peter Lingane

Peter James Lingane is the Principal of **Financial Security by Design**

Peter Lingane is a fee-only, registered investment adviser who applies his analytical skills to tax and investment issues. As a recovering buy-and-hold investor who eats his own cooking, Peter incorporates a healthy skepticism into his analysis. He is licensed as a tax professional by the Department of the Treasury and as a planning professional by the Certified Financial Planner Board of Standards.

Peter is a long-time contributor to local AAII events and meetings including our local CIMI Sub-group. These seminars have always been well received. Peter has also been generous with both his time and sharing the results of his studies.





And Our First Speaker...

Gary Antonacci

Gary is the author of the award winning book **“Dual Momentum Investing: An Innovative Strategy for Higher Returns With Lower Risk”** (McGraw-Hill, 2014). In 2012, Antonacci was winner of the prestigious Wagner Award for Advances in Active Investment Management. Gary received his MBA from Harvard Business School.

Gary licenses momentum based models to other investment professionals and is a featured speaker at prominent investment conferences. He has also been very generous with his time appearing at a number of AAII Chapters.

To learn more about Gary Antonacci and his work, visit his popular website and blog at <http://optimalmomentum.com>

