

Chapter Information

RESOURCES

Email Lynn Gillette, aaichapter_siliconvalley@yahoo.com

Web Page www.aaai.com/localchapters

Website www.siliconvalleyaaai.org

Facebook www.facebook.com/sv.aaai

Meetup www.meetup.com/AAII-Silicon-Valley-Meetup

CIMI: <https://groups.yahoo.com/neo/groups/AAII-SV-CI-MI-Group/info>

Special Notes

Forever ticket holders: Please preregister to get a guaranteed seat. Mail in your ticket postmarked by **2/5** for our February Meeting and by **3/5** for our March Meeting to P.O. Box 58 Cupertino, CA 95015. At the door, admission is space permitting.

Visit our **book swap table** before the meeting begins. Bring a book, take a book.

More Information

Driving Directions: Our event location is near CA 237 between US 101 and Interstate 880. From CA 237, get off at North First Street and go north toward Alviso. Take a right turn at the light at Nortech Parkway. Our location is the second building on the left after Disk Drive. If you hit the dead end you are close and have passed the parking lot entrance. <http://tinyurl.com/y9anxev8>

NO REFRESHMENTS. Refreshments are not available at this facility.

The opinions of speakers are their own and not necessarily those of AAIL. It is not the policy of AAIL or its local chapters, officers or directors to promote any specific investments or techniques of analysis. Presentations are provided solely for informational purposes and should not be construed as solicitations. There are no representations

or warranties of any kind, expressed or implied, about the completeness, accuracy, reliability, or suitability of meeting information. Investment information presented may not be appropriate for all investors and should be independently verified.



HOW TO INVEST SUCCESSFULLY WITHOUT A CRYSTAL BALL
Janet Brown
President, FundX Investment Group



IDENTITY THEFT: UNDERSTANDING THE THREATS AND STAYING SAFE
Judy Chow
Director of Product Management, Symantec Corporation

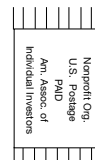


MARKET REVIEW, THEMATIC INVESTING, BITCOIN AND FED/ POLICY UPDATE
Bill Jump
Board Member, AAIL Silicon Valley Chapter

Saturday, March 10, 2018



625 N MICHIGAN AVE
SUITE 1900
CHICAGO, IL 60611-3151
(800) 428-2244



AAII Local Chapters

SILICON VALLEY MEETINGS

REGISTER EARLY & SAVE! See inside for details

Saturday, February 10, 2018

Special Interest Groups

All SIG groups meet at Holder's Country Inn, 998 S. DeAnza Blvd., San Jose. Phone: 408-244-2798, map: <http://tinyurl.com/z4599o8>

INVESTING DISCUSSION GROUP

Lynn Gillette and Valerie Fitch
aaichapter_siliconvalley@yahoo.com

Meets the second Wednesday of each month, from September through June at 6:30 p.m.

Meetings are a way to discuss investment ideas in a relaxed, small group setting. Meetings are on the fourth Monday of each month (except December) at 6:30 p.m.

FINANCIAL PLANNING DISCUSSION GROUP

Fred Smith
fred.svaaii@gmail.com

These meetings feature informal discussions on a broad range of financial planning topics including investing, taxes, retirement planning, and more.

COMPUTERIZED-MECHANICAL INVESTING GROUP

Al Zmyslowski
al_zmyslowski@yahoo.com

The CIMI group discusses and presents ideas on how to use computers in investing focusing on rules, algorithms, programs and computerized investing tools of various flavors. Meetings are on the first Thursday of each month at 6:30 p.m. See <http://tinyurl.com/pug8ybv> for further detail on CIMI.

Future Meeting Saturday, April 14, 2018

- Topic: **THE FIVE PILLARS OF FINANCIAL PLANNING**
- Speaker: **Fred Smith**
- Topic: **BUILDING AND MANAGING A DIVERSIFIED PORTFOLIO**
- Speaker: **Dr. Craig Israelsen**

REGISTER ONLINE

www.siliconvalleyaai.eventbrite.com

REGISTER BY MAIL

AAIL Silicon Valley Chapter

Saturday, February 10, 2018

Name: _____

Email: _____

Phone: (____) _____

Family/Guest Name(s): _____

_____ # Members & Family: \$ _____

_____ # Nonmembers: \$ _____

Total Fees: \$ _____

Please indicate any ADA disability needs:

YES! I would like more information about volunteering to help this chapter.

AAIL Silicon Valley Chapter

Saturday, March 10, 2018

Name: _____

Email: _____

Phone: (____) _____

Family/Guest Name(s): _____

_____ # Members & Family: \$ _____

_____ # Nonmembers: \$ _____

Total Fees: \$ _____

Please indicate any ADA disability needs:

YES! I would like more information about volunteering to help this chapter.

Fees

FEBRUARY 10

In Advance
(postmarked by 2/5;
online by 2/9)
Everyone, **\$20**/person

**Late Registration/
At the Door**
(space permitting)
Everyone, **\$25**/person
Persons under 25
(with ID), **Free**
No Refunds

MARCH 10

In Advance
(postmarked by 3/5;
online by 3/9)
Everyone, **\$20**/person

**Late Registration/
At the Door**
(space permitting)
Everyone, **\$25**/person
Persons under 25
(with ID), **Free**
No Refunds

FOR MAIL-IN REGISTRATION

Mail completed form
with your check
(payable to AAIL) to:

**AAIL Silicon Valley
Chapter**
P.O. Box 58
Cupertino, CA
95015

No confirmation will
be sent; your canceled
check is your receipt.

The AAIL Silicon Valley Chapter Presents 2 New Events...

Saturday, February 10, 2018

MARKET REVIEW, THEMATIC INVESTING, BITCOIN AND FED/ POLICY UPDATE

Bill Jump

Board Member, AAIL Silicon Valley
Chapter



Bill Jump retired from IBM as an executive project manager after a 48-year career. He is a graduate of UC Berkeley in electrical engineering and has a master's certificate in project management from George Washington University. Jump is a lifetime member of AAIL and serves on the board of the AAIL Silicon Valley Chapter.

YOU WILL LEARN

- About the 2017 market in review and what it says about 2018
- How to research thematic investing—disaster recovery, AI, IoT, 5G, autonomous driving, eVehicle, etc.
- Fed/Policy update and how it affects portfolios

Bill Jump will review markets, Fed and policy in 2017 and what that says about expected results for the 2018 markets. He will discuss researching investment approaches to market themes and trends such as disaster recovery, artificial intelligence (AI), Internet of Things (IoT), telecommunication advances in 5G, autonomous driving and eVehicles, which will also be reviewed. And what is the fuss about bitcoin—is it an opportunity or a trap?

BOTH MEETINGS:

JUBILEE CENTER

Administration Building
175 Nortech Parkway
San Jose, CA 95134
408-262-0900

SCHEDULE

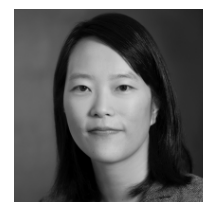
Registration/Social, 8:30 a.m.
Chapter Announcements, 8:55 a.m.
Presentation, 9:00 a.m.
Break, 10:15 a.m.
Q&A, 11:30 a.m.

Saturday, March 10, 2018

IDENTITY THEFT: UNDERSTANDING THE THREATS AND STAYING SAFE

Judy Chow

Director of Product Management,
Symantec Corporation

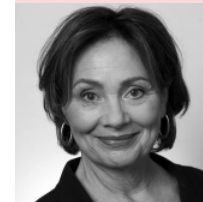


Judy Chow serves as director of product management in the Norton Business unit at Symantec Corporation. She has led complex strategy and transformation changes in high-tech Fortune 500 companies over the past 19 years. Chow speaks on topics of transformation, cloud, software and security.

YOU WILL LEARN

- Trends in our connected digital world
- Threats to your identity in today's cyber landscape
- Practical approaches to keeping your identity safe

Each day, you manage your personal world through an intelligent network of computers and connected devices. But are you aware of the threats lurking on the internet and how you can keep your identity, money, family, business and private information secure? This presentation will provide practical advice on identity theft and how to create safeguards that protect your personal and professional life.



Janet Brown is president of FundX Investment Group, which pioneered the use of no-load mutual funds and ETFs to professionally manage large portfolios. She has developed opportunistic strategies over four decades of industry change. Brown is a longtime advocate for sustainable responsible impact investing (SRI), and she has been using SRI funds and ETFs to manage client accounts for nearly 20 years.

HOW TO INVEST SUCCESSFULLY WITHOUT A CRYSTAL BALL

Janet Brown

President, FundX Investment Group

YOU WILL LEARN

- What you need to know about active vs. passive investing
- How to select funds that are in favor now and fixed-income opportunities when rates rise
- New ways to make money and make a difference

Janet Brown will help you take your investing to the next level with strategies and insights that have helped thousands of investors take control of their financial futures. She'll offer ideas on where to invest now and what to do when markets change. She'll share secrets to long-term investment success that many people overlook.