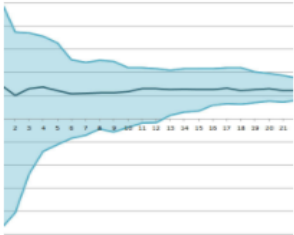




Silicon Valley

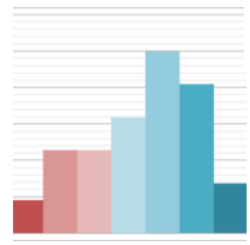
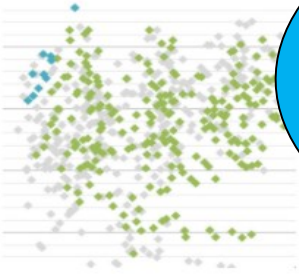


Our June event on Portfolio Charts will be presented via webcast

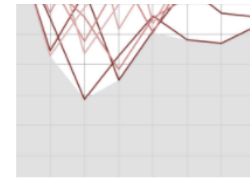
PORTFOLIO CHARTS

LONG TERM RETURNS

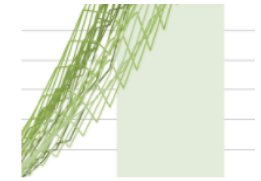
Having webcast sessions will allow us to offer a wider range of talks at a lower cost



ANNUAL RETURNS

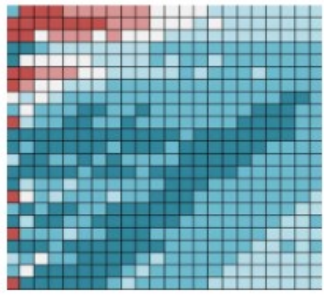


DRAWDOWNS



FINANCIAL INDEPENDENCE

PORTFOLIO FINDER



HEAT MAP

5/11/18



Zoom Group Chat

To: Everyone

Type message here...

You will be able to ask questions via the webcast chat window

website: siliconvalleyaaii.org

It's time to...

Meet the Board

This is your chance to ask Board members about ANY topic...

Speakers??

Pricing??

Discussion groups??

Meeting day??

Meeting time??

Topics??

Registration??

Eventbrite??

Facebook??

Tickets??

CIMI??

Event emails??

Venue??

AAII HQ??

Meetup??

Webpage??

Handouts??

Concierge table??

Event mailers??

Finances??

Raffles??

Webcasts??



Our First Speaker...

Andy Prophet

Income SIG Leader, AAII Portland

Andy Prophet is longtime student of investing, a retiree and a member of AAII for over 28 years. Andy previously was a member of our chapter board and presented and organized income investing programs for our chapter.

To help, Andy draws on his management experience in business and engineering to construct a plan.





Our Second Speaker...

Andrew Houghton

Partner, Delta Investment Management, LLC

Andrew is a founding principal of Delta Investment Management LLC. Prior to founding Delta, Andrew was a partner and portfolio manager of Delta Force Capital, a quantitative hedge fund from 2006 until April 2009.

Andrew is co-author of “Win By Not Losing: A Disciplined Approach to Building and Protecting Your Wealth in the Stock Market by Managing Your Risk” (McGraw-Hill, 2013)

