

# TAX REFORM FROM 30,000 FEET



**Alan Pinck**

Enrolled Agent and Owner,  
A. Pinck & Associates

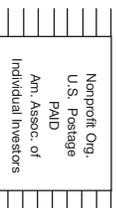
## JOIN US AND LEARN

- What the new 2018 federal tax law changes are
- About any 2018 California tax updates
- How this will affect taxpayers

**NEW LOCATION!** See Inside for Details



625 N MICHIGAN AVE  
SUITE 1900  
CHICAGO, IL 60611-3151  
(800) 428-2244



AAII Local Chapters  
SILICON VALLEY MEETING  
Saturday,  
October 13, 2018

## Chapter Information

**Email** Lynn Gillette, [aaichapter\\_siliconvalley@yahoo.com](mailto:aaichapter_siliconvalley@yahoo.com)  
**Web Page** [www.aaii.com/localchapters](http://www.aaii.com/localchapters)  
**Website** [www.siliconvalleyaaii.org](http://www.siliconvalleyaaii.org)  
**Facebook** [www.facebook.com/sv.aaii](http://www.facebook.com/sv.aaii)  
**Meetup** [www.meetup.com/AAll-Silicon-Valley-Meetup](http://www.meetup.com/AAll-Silicon-Valley-Meetup)  
**CIMI:** <https://groups.yahoo.com/neo/groups/AAll-SV-CI-MI-Group/info>

## Special Interest Groups

All SIG groups meet at Holder's Country Inn, 998 S. DeAnza Blvd., San Jose.  
 Phone: 408-244-2798, map: <http://tinyurl.com/z4599o8>

### INVESTING DISCUSSION GROUP

**Lynn Gillette and Valerie Fitch**  
[aaichapter\\_siliconvalley@yahoo.com](mailto:aaichapter_siliconvalley@yahoo.com)

Meetings are a way to discuss investment ideas in a relaxed, small group setting. Meetings are on the fourth Monday of each month (except December) at 6:30 p.m.

month, from September through June, at 6:30 p.m. This group has informal discussions of various financial planning topics.

### COMPUTERIZED-MECHANICAL INVESTING GROUP

**Al Zmyslowski**  
[al\\_zmyslowski@yahoo.com](mailto:al_zmyslowski@yahoo.com)

The CIMI group discusses and presents ideas on how to use computers in investing focusing on rules, algorithms, programs and computerized investing tools of various flavors. Meetings are on the first Thursday of each month at 6:30 p.m. See <http://tinyurl.com/pug8ybv> for further detail on CIMI.

### FINANCIAL PLANNING DISCUSSION GROUP

**Fred Smith**  
[fred.svaai@gmail.com](mailto:fred.svaai@gmail.com)

Meets the second Wednesday of each

## Future Meeting

Saturday, November 10, 2018

Topic: **HEALTH INSURANCE (MEDICARE) AND LONG-TERM CARE**

Speaker: **Connie Corrales**  
*Sourcewise Community Resource Solutions*

Topic: **VALUE INVESTING**

Speaker: **John Buckingham**  
*Chief Investment Officer, AFAM Capital*

# REGISTER ONLINE

www.siliconvalleyaaii.eventbrite.com

## REGISTER BY MAIL

ADVANCE REGISTRATION FOR  
Saturday, October 13, 2018

Name: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: ( \_\_\_\_\_ ) \_\_\_\_\_

Family/Guest Name(s): \_\_\_\_\_

\_\_\_\_\_ # Everyone: \$ \_\_\_\_\_

**Total Fees:** \$ \_\_\_\_\_

Please indicate any ADA disability  
needs: \_\_\_\_\_

**YES!** I would like more information about  
volunteering to help this chapter.

Mail completed form with your  
check (payable to AAI) to:

**AAII Silicon Valley Chapter**  
P.O. Box 58  
Cupertino, CA 95015

No confirmation will be sent; your  
canceled check is your receipt.

## Meeting Details

**Saturday, October 13, 2018**

### **NEW! SHOUP PARK GARDEN HOUSE**

400 University Avenue  
Los Altos, CA 94022

### **SCHEDULE**

**Registration/Social** 8:30 a.m.

**Chapter Business** 8:40 a.m.

**Program** 9:00 a.m.

**Break** 10:15 a.m.

**Q&A** 11:30 a.m.

### **FEES**

#### **In Advance**

(Postmarked by 10/8; online by 10/11)  
Everyone, **\$20**/person

#### **At the Door**

(space permitting)

Everyone, **\$25**/person  
Persons under 25 (with ID), **Free**

Payment buys both physical and web  
attendance

### **REFUND POLICY**

No Refunds

## More Information

Our new home is at the Garden  
House at Shoup Park in Los Altos.

The nearest freeway exit is Interstate  
280's El Monte Exit in Los Altos.

See AAI Silicon Valley website  
for more information and detailed  
driving instructions: [http://www.  
siliconvalleyaaii.org](http://www.siliconvalleyaaii.org)

**Forever ticket holders preregister  
to get a guaranteed seat.**

**NO REFRESHMENTS WILL BE  
PROVIDED.** Refreshments are not  
available at this facility.

The AAI Silicon Valley Chapter Presents ...

**Saturday, October 13, 2018**

## **TAX REFORM FROM 30,000 FEET**



### **Alan Pinck**

*Enrolled Agent and Owner, A. Pinck &  
Associates*

### **YOU WILL LEARN**

- What the new 2018 federal tax law changes are
- About any 2018 California tax updates
- How this will affect taxpayers

Alan Pinck will present a review of the changes in store for individual taxpayers for their 2018 tax filings due next April. Based on the 2017 Federal Tax Law changes, this will include changes that affect Affordable Care Act provisions and supplemental Medicare taxes. The new standard deduction and its effect on itemized deductions will be discussed, as well as what can and can no longer be deducted. Pinck will also explain the new federal business tax as it applies to sole proprietors and other small businesses. He will also touch on the lack of conformity between California tax provisions and federal tax laws adopted in 2017. He previously presented for us in 2014 and 2016.

**Alan Pinck** is an enrolled agent with over 25 years of tax preparation experience in the San Francisco Bay Area.

Pinck has built a practice specializing in individual, small business tax preparation and audit representation. He is currently chair of the NAEA Education Committee. Pinck is the moderator of Tax Talk Today and is a nationally recognized presenter at NTPI events, CSEA Super Seminar, Spidell Publishing Seminars as well as a variety of other presentations for tax groups and small business associations.

Having represented thousands of tax returns in audit, Pinck has obtained tremendous insight of the audit process as well as knowledge on a wide variety of tax issues. His real-world approach and stories bring his sessions to life.  
[www.APinckTax.com](http://www.APinckTax.com)

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