

Chapter Information

RESOURCES

Email Lynn Gillette, aaichapter_siliconvalley@yahoo.com

Web Page www.aaii.com/localchapters

Website www.siliconvalleyaaii.org

Facebook www.facebook.com/sv.aaii

Meetup www.meetup.com/AIIL-Silicon-Valley-Meetup

CIMI: <https://groups.yahoo.com/neo/groups/AIIL-SV-CI-MI-Group/info>

Driving Directions

NOTE: THIS IS A NEWER LOCATION. Our home is at the Garden House at Shoup Park in Los Altos. The Garden House represents a significant upgrade to the Jubilee location. The nearest freeway exit is Interstate 280's El Monte Exit in Los Altos. **See AAI Silicon Valley website for more information and detailed driving instructions: www.siliconvalleyaaii.org.**

Saturday, January 12, 2019

WHERE DO WE GO FROM HERE?



AI Zmyslowski

Computerized Investing Chair, AAI
Silicon Valley Chapter



Liz Laderman

Senior Outreach Economist, Economic
Education and Outreach Department,
Federal Reserve Bank of San Francisco

**MARKET UPDATE AND
SAN FRANCISCO FEDERAL
RESERVE**

The opinions of speakers are their own and not necessarily those of AAI. It is not the policy of AAI or its local chapters, officers or directors to promote any specific investments or techniques of analysis. Presentations are provided solely for informational purposes and should not be construed as

solicitations. There are no representations or warranties of any kind, expressed or implied, about the completeness, accuracy, reliability, or suitability of meeting information. Investment information presented may not be appropriate for all investors and should be independently verified.

Special Interest Groups

All SIG groups meet at Holder's Country Inn, 998 S. DeAnza Blvd., San Jose. Phone: 408-244-2798, map: <http://tinyurl.com/z4599o8>.

We meet and order dinner from **6:00 p.m. to 6:30 p.m.**, and the discussion ends promptly at 9:00pm. We plan to webcast these SIG meetings; for details see our chapter website at www.siliconvalleyaaii.org.

INVESTING DISCUSSION GROUP

Lynn Gillette and Valerie Fitch
aaichapter_siliconvalley@yahoo.com

Meetings are a way to discuss investment ideas in a relaxed, small group setting. Meetings are on the fourth Monday of each month (except December).

FINANCIAL PLANNING DISCUSSION GROUP

Fred Smith
fred.svaaii@gmail.com

These meetings feature informal discussions on a broad range of financial planning topics including investing, taxes, retirement planning

and more. We meet on the second Wednesday of each month, from September through June. A schedule of topics is available on our chapter website at www.siliconvalleyaaii.org.

COMPUTERIZED-MECHANICAL INVESTING GROUP

AI Zmyslowski
a1_zmyslowski@yahoo.com

The CIMI group discusses and presents ideas on how to use computers in investing focusing on rules, algorithms, programs and computerized investing tools of various flavors. Meetings are on the first Thursday of each month. See <http://tinyurl.com/pug8ybv> for further detail on CIMI.



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Individual Investors

NEW LOCATION! See inside for details

AAII Local
Chapters

SILICON VALLEY
MEETINGS

REGISTER ONLINE

www.siliconvalleyaaii.eventbrite.com

REGISTER BY MAIL

ADVANCE REGISTRATION FOR
Saturday, January 12, 2019

Name: _____

Email: _____

Phone: (_____) _____

Family/Guest Name(s): _____

Everyone: \$ _____

Total Fees: \$ _____

Please indicate any ADA disability
needs: _____

YES! I would like more information about
volunteering to help this chapter.

Mail completed form with your
check (payable to AAI) to:

AAII Silicon Valley Chapter
P.O. Box 58
Cupertino, CA 95015

No confirmation will be sent; your
canceled check is your receipt.

Meeting Details

NEW LOCATION! SHOUP PARK GARDEN HOUSE

400 University Avenue
Los Altos, CA 94022

SCHEDULE

Registration/Social

8:30 a.m.

Chapter Business

8:40 a.m.

First Program

9:00 a.m.

Break

10:15 a.m.

Second Program

10:30 a.m.

Q&A

11:30 a.m.

FEES

In Advance

(postmarked by 1/7;
online by 1/10)
Everyone, **\$15**/person

At the Door

(space permitting)
Everyone, **\$20**/person
Persons under 25
(with ID), **Free**
No Refunds

More Information

Payment buys both
physical and web
attendance.

Forever ticket holders
must preregister to be
guaranteed a seat.

NO REFRESHMENTS
WILL BE PROVIDED.
Refreshments are not
available at this facility.



Al Zmyslowski is an individual investor, a long-time member of AAI and leader of the Silicon Valley chapter's Computerized Investing group.

Zmyslowski is particularly interested in using computerized investing systems that result in good performance, infrequent trading and a low expenditure of time.

On Saturday, January 12, 2019, the AAI Silicon Valley Chapter Presents ...

WHERE DO WE GO FROM HERE?

Al Zmyslowski

Computerized Investing Chair, AAI
Silicon Valley Chapter

YOU WILL LEARN

- Highlights from the 2018 AAI Investor Conference
- An update on the markets looking into 2019
- With a panel discussion: quiz your board members

Al Zmyslowski and Bill Jump will be joined by members of the Silicon Valley board and present the key takeaways from the recent 2018 AAI Investor Conference and provide a market review as we enter 2019. Their presentation will be followed by a Q&A session.



Liz Laderman is a senior outreach economist in the Economic Education and Outreach Department of the Federal Reserve Bank of San Francisco. She speaks to outreach audiences on current economic conditions, the economic outlook and monetary policy.

Laderman also does research on household finance, small and new business finance and small and new business formation and employment. She has published over 50 research papers and articles.

Laderman has a B.A. in mathematics from Grinnell College and a Ph.D. in economics from the University of California at Berkeley.

MARKET UPDATE AND SAN FRANCISCO FEDERAL RESERVE

Liz Laderman

Senior Outreach Economist, Economic
Education and Outreach Department,
Federal Reserve Bank of San Francisco

YOU WILL LEARN

- What the Fed's dual mandate for monetary policy really means
- How the U.S. economy is doing with respect to the dual mandate goals, and where it is headed
- What factors underlie the San Francisco Fed's forecasts for U.S. growth, unemployment and inflation

Liz Laderman's presentation will focus on explaining the "dual mandate" goals of maximum employment and stable prices that Congress has given the Federal Reserve for monetary policy and reporting on where the U.S. economy is with respect to those goals and where it's headed. She'll look at the overall growth of the U.S. economy and the implications of the Federal Reserve Bank of San Francisco's forecasted growth rate for unemployment and inflation. She'll also discuss what factors are influencing the economy and the San Francisco Fed's forecast and compare baseline growth today with growth rates seen in the past.